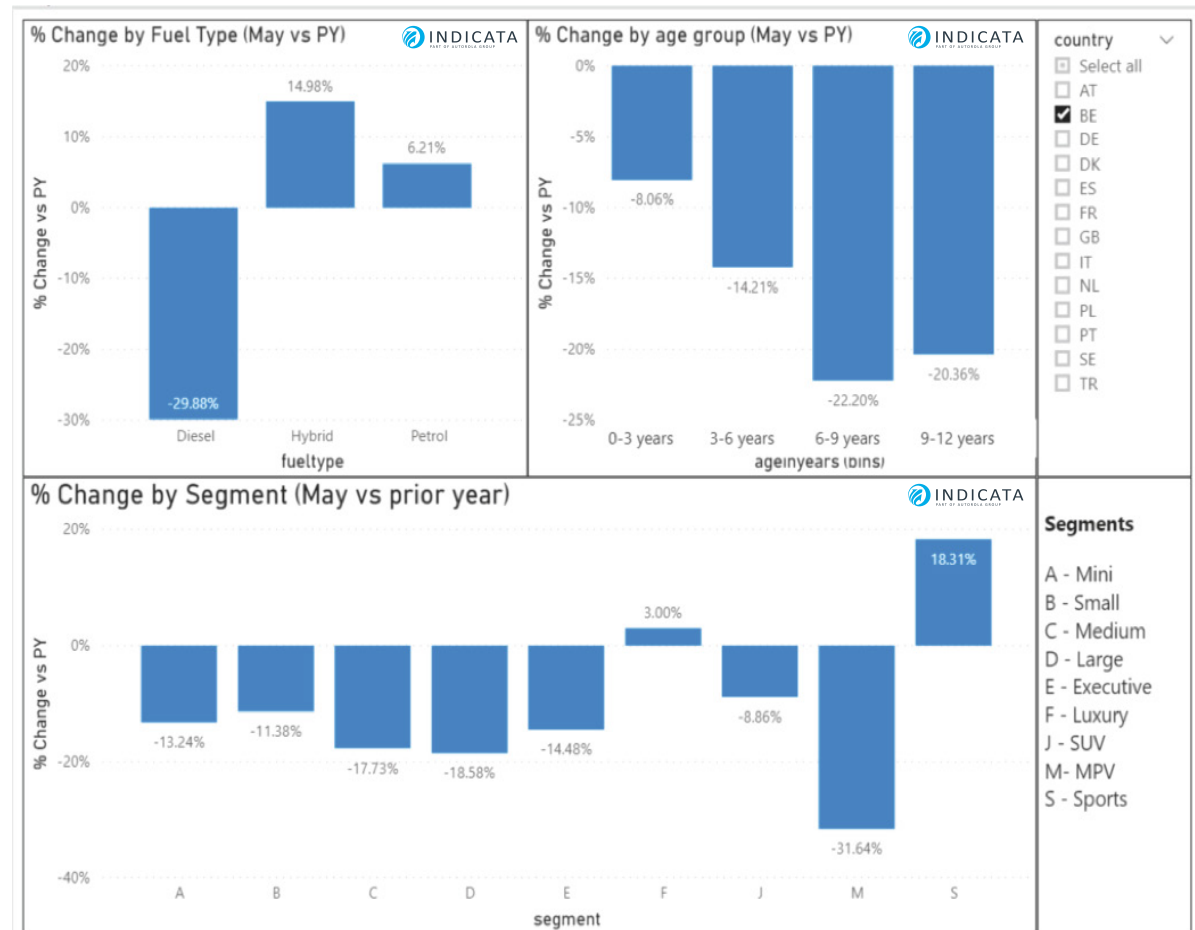
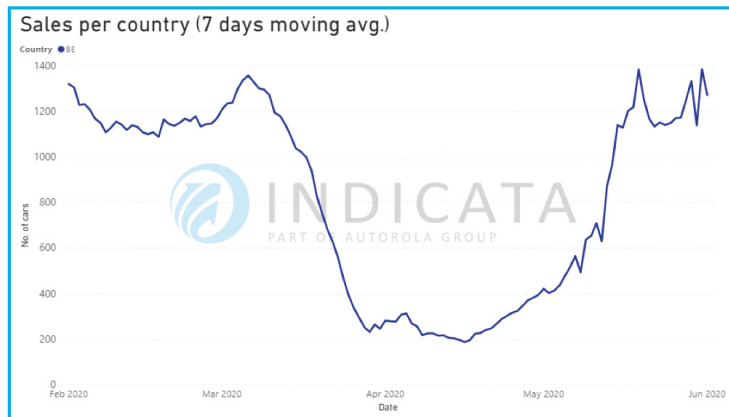
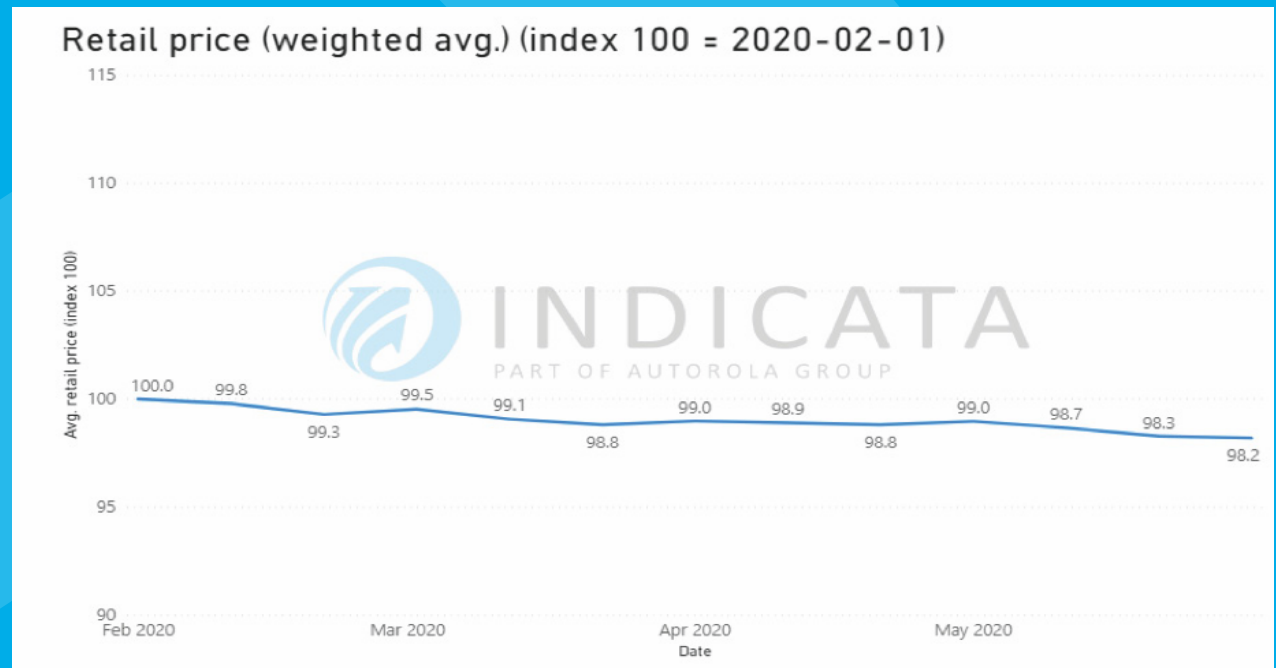


The Belgian market has staged one of the fastest bounce-backs of all the countries in Europe. Whilst May volumes are down 15% across the whole month, the 7-day run rate has quadrupled since the end of April and is fully back to post lockdown and prior year levels.

There is also one of the largest swings away from diesel product driven by a move to sales of younger cars at the expense of older product.



Pricing has remained relatively stable over the COVID-19 period.



As well as a fast start to sales, unlike many other countries, Belgian dealers have been actively refreshing their stock, keeping the wholesale market buoyant as well.

